



State Property Fund of Ukraine



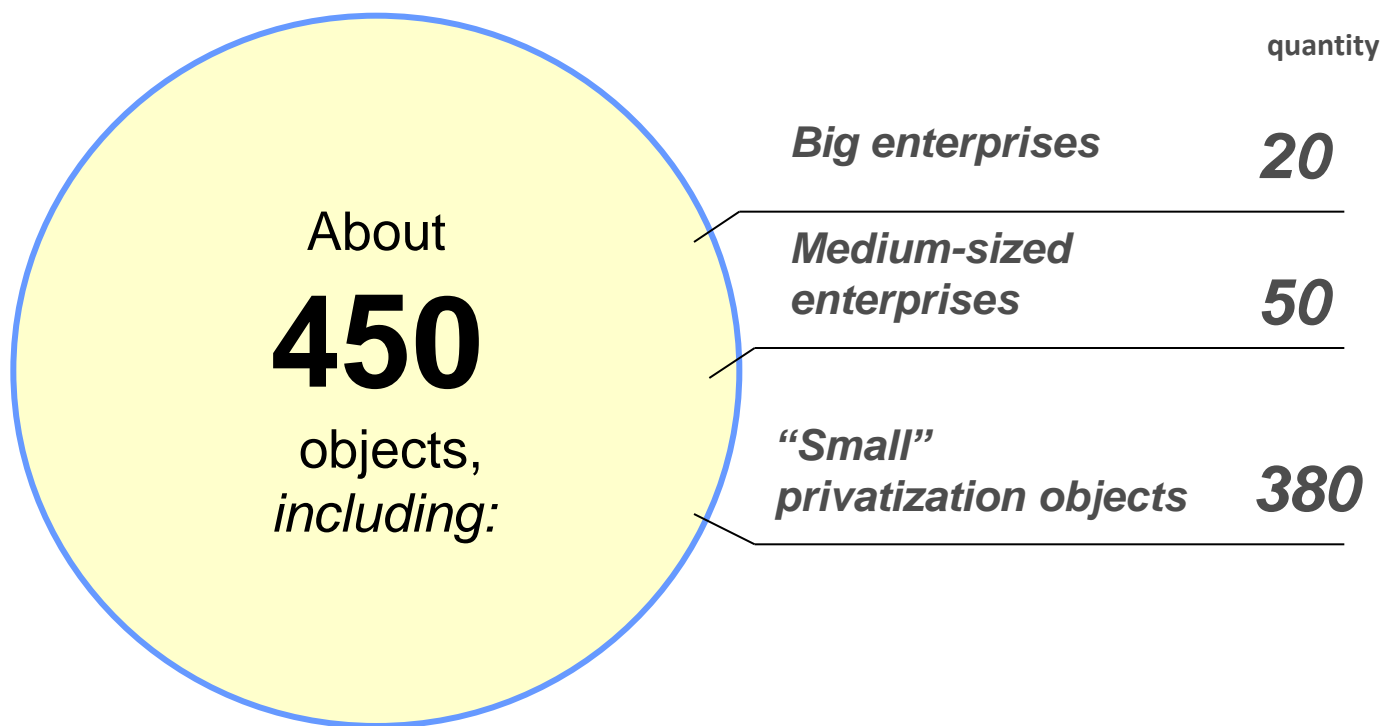
Privatization in Ukraine – 2016:

The list of SOEs for sale

Information as of 05.04.2016



Scheduled for sale in 2016



Methods of SOEs sale:

1. Auction
(with conditions)

The winner is the participant who has offered the highest price for the Auction and took the obligation to comply with the fixed conditions of the competition.

2. Auction
(without conditions)

The winner is the participant who has offered the highest price for the shares without additional conditions to the object of sale.

3. Stock Exchange

The winner is the participant who has offered the highest price for the shares on a stock exchange.

Chemical Industry

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PJSC "ODESSA PORT PLANT"	Auction (with conditions)	99,567	Evaluation Process
PJSC "SUMYKHIMPROM"	Auction (with conditions)	99,995	Evaluation Process
OJSC "STOCK COMPANY "SVEMA"	Auction (with conditions)	91,596	Evaluation Process
PRIVATE JOINT-STOCK COMPANY «STATE RESEARCH AND PRODUCTION COMPLEX OF PROCUREMENT AND PRESERVATION OF AUTOLOGOUS BLOOD AND ITS COMPONENTS»	Repurchase/ Auction	50,998	Evaluation Process

Transport

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PRIVATE JOINT-STOCK COMPANY "IVANO-FRANKIVSK LOCOMOTIVEREPAIR PLANT"	Auction (with conditions)	99,5	Evaluation Process
PJSC "AVIATION ENTERPRISE OF SPECIAL PURPOSE "MERIDIAN"	Auction (without conditions)	100	1 707 510
PJSC "GAIVORONSKY LOCOMOTIVE REPAIR PLANT"	Auction (with conditions)	100	Evaluation Process
PJSC "LUGANSK MANAGEMENT OF BUS STATIONS"	Auction (without conditions)	35,986	3 874 098
PRIVATE JOINT-STOCK COMPANY «AVIACOMPANY «GORLITSY»	Repurchase / Auction	35,694	Evaluation Process
LLC «COMMERCIAL FLEET OF DONBASS»	Repurchase / Auction	25,1	Evaluation Process
SOE "VATUTINSKY LOADING-TRANSPORT MANAGEMENT" (SPC)	Auction	-	Preparing
TRADE SOE «GUDOK» (SPC)	Auction (with conditions)	-	Preparing

Energy Sector

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PJSC "CENTRENERGO"	Auction (with conditions)	78,29	Evaluation Process
PJSC "HMELNITSKOBLENERGO"	Auction (with conditions)	70,009	
PJSC "NIKOLAYEVOBLENERGO"	Auction (with conditions)	70,000	Evaluation Process
JSC "HARKOVOBLENERGO"	Auction (with conditions)	65,001	
OJSC "ZAPOROZHYE OBLENERGO"	Auction (with conditions)	60,248	Evaluation Process
OJSC "TERNOPILOBLENERGO"	Auction (with conditions)	50,999	
PJSC "NYKOLAEV CHP"	Auction (with conditions)	99,912	Evaluation Process
PJSC "ODESSA CHP"	Auction (with conditions)	99,99	
PJSC "DNEPRODZERZHINSK CHP"	Auction (with conditions)	99,928	Evaluation Process
PJSC "KHERSON CHP"	Auction (with conditions)	99,833	
PJSC "CHERKASYOBLENERGOO"	Auction (without conditions)	46	Evaluation Process
PRIVATE JOINT-STOCK COMPANY "CENTRAL CONCENTRATING FACTORY "VUGLEHIRSKA"	Auction (without conditions)	41	
PJSC "DTEK OKTYABRSKAYACCF"	Auction (without conditions)	38	Evaluation Process
PJSC "DTEK DOBROPOLSKAYA CCF"	Auction (without conditions)	38	
PJSC "SUMYOBLENERGO"	Auction (without conditions)	25	Evaluation Process
PJSC "ODESSAOBLENERGO"	Auction (without conditions)	25	
PJSC "DTEK DONETSKOBLENERGO"	Auction (without conditions)	25	Evaluation Process
PJSC "KYIVENERGO"	Auction (without conditions)	25	
PJSC "DTEK DNIPROOBLENERGO"	Auction (without conditions)	25	Evaluation Process
PJSC "DTEK ZAKHIDENERGO"	Auction (without conditions)	25	
PJSC "DTEK DNIPROENERGO"	Auction (without conditions)	25	Evaluation Process
PJSC "DONBASENERGO"	Auction (without conditions)	25	

Energy Sector

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
MYHIIVSKA HPS (SPC)	Auction (with conditions)	-	10 863 370,8
KOSTYANTYNIVSKA HPS(SPC)	Auction (with conditions)	-	13 761 355,2

Manufacturing

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
OJSC "BESKID"	Auction (without conditions)	99,916	1 194 822,40
PJSC "BELOTSEKOVSKY FACTORY OF RUBBER TECHNICAL PRODUCTS"	Auction (without conditions)	89,507	6 412 658,70
OJSC "TERNOPIL ASSOCIATION "TEKSTERNO"	Auction (without conditions)	25	Evaluation Process
PJSC "ISKRA"	Auction (without conditions)	8,5787	Evaluation Process
LLC «TEMA»	Repurchase / Auction	40	Evaluation Process
LLC «LYPCHANBLOK»	Repurchase / Auction	22,5	Evaluation Process
SOE KOLOMYIA EXPERIMENTAL PLANT OF PROGRAMMABLE ELECTRONIC EDUCATIONAL TERMINALS "PRUT" (SPC)	Auction	-	Evaluation Process
SOE "PILOT PLANT "KHVYLYA" (SPC)	Auction (with conditions)	-	Preparing

Agricultural Sector

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PJSC "KIROVOGRAD PLANT FOR THE FOOD PRODUCTION"	Auction (without conditions)	99,499	11 638 624,40
PJSC "ZAPORIZHIA OBLPLEMPIDPRIYEMSTVO"	Auction (without conditions)	50	988 416,13
PJSC "KHERSONVODBUD"	Auction (without conditions)	49,549	6 417 540
PRIVATE JOINT-STOCK COMPANY "BRAILOVSKY BASE OF STORAGE AND SALE OF PLANT PROTECTION PRODUCTS"	Auction (without conditions)	48,994	2 396 877,60
PRIVATE JOINT-STOCK COMPANY "BAKERY "ZALIZNYCHNIK"	Auction (without conditions)	48,021	616 208
PJSC "LYTVINOV'S BREEDING PLANT"	Auction (without conditions)	26,016	Evaluation Process
PJSC "BREEDPLANT "YANENKIVSKIY"	Auction (without conditions)	25,44	144 197,20
PJSC "BORYSPIL ENTERPRISE "SORTNASINNEOVOCH"	Auction (without conditions)	25	406 415,20
PRIVATE JOINT-STOCK COMPANY "YAGOTYNSKE FISHFARM"	Auction (without conditions)	25	226 050,15
PJSC "LUTSENKO"	Auction (without conditions)	24,999	431 712
PJSC "CHERVONIY CHABAN"	Auction (without conditions)	24,945	1 611 252,92
PJSC "STRUMOK"	Auction (without conditions)	19,82	Evaluation Process
PJSC "AGRICULTURAL ENTERPRISE "SELECTION- PLEMRESURS"	Auction (without conditions)	12,91	197 902,08
PJSC "GORLIVSKY BAKERY"	Auction (without conditions)	11,133	Evaluation Process
PJSC "MOBILE MECHANIZED COLUMN- 4"	Auction (without conditions)	8,717	32 728
PJSC "BRAYILIVSKE"	Auction (without conditions)	6,464	101 924

Agricultural Sector

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PRIVATE JSC «MEAT-DAIRY COMPLEX "SEVERSKY"»	Auction	25	4 329 586
LLC «SVYT LASOSCHIV»	Repurchase / Auction	40	Evaluation Process
PRIVATE JOINT-STOCK COMPANY «NVAP «NOVOGALESCHYNSKA BIOFABRYKA»	Repurchase / Auction	33,33	Evaluation Process

Mining Industry

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PJSC "LVIV COAL COMPANY"	Auction (without conditions)	37,578	45 936 760
PJSC "STEBNICKA MINING AND CHEMICAL ENTERPRISE "POLYMINERAL"	Auction (without conditions)	6,367	1 519 136
PRIVATE JOINT-STOCK COMPANY "KOMSOMOLSK MINE ADMINISTRATION"	Auction (without conditions)	0,326	1 189 728
PJSC "MINE NAMED after A. F. ZASYADKO"	Auction (without conditions)	16,537	Evaluation Process
JV «KERAMNADRA» IN A FORM OF LLC	Repurchase / Auction	50,45	Evaluation Process
FORMER STATE ENTERPRISE "GOLOVINSKIY QUARRY" (SPC)	Auction (with conditions)	-	Evaluation Process

Finance

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PJSC "UKRAINIAN BANK OF RECONSTRUCTION AND DEVELOPMENT"	Auction	99,994	118 902 000
PJSC «UKRSOCBANK»	Auction	0,00004	536,43
CJSC«SPECIALIZED JOINT STOCK INSURANCE COMPANY«SPECEXIMSTRAH»	Repurchase / Auction	51	Evaluation Process

Health

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
LLC «WELNESS COMPLEX «PROLYSOK»	Repurchase / Auction	31,07	2 043 470
PRIVATE JOINT-STOCK COMPANY «ATOMPROFZDRAVNITSA»	Repurchase / Auction	30	Evaluation Process

Hotel Business

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
GENERAL AGENCY FOR TOURISM IN CHERNIVTSI REGION - OJSC "TOURISM COMPLEX "CHEREMOSH"	Auction (without conditions)	9,677	Evaluation Process
PRIVATE JOINT-STOCK COMPANY «PRESIDENT-HOTEL»	Auction	100	330 111 700

Наука

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Sale Method</i>
PJSC "RESEARCH AND DESIGN INSTITUTE FOR ATOMIC AND POWER PUMP BUILDING"	Auction (with conditions)	50	Evaluation Process
PJSC "RESEARCH AND PRODUCTION ENTERPRISE "SYSTEMA"	Auction (without conditions)	99,99	12 220 816
PJSC "SCIENTIFIC-RESEARCH INSTITUTE OF ELECTROMECHANICAL DEVICES"	Auction (with conditions)	94,443	Evaluation Process
PRIVATE JOINT-STOCK COMPANY "SCIENTIFIC AND TECHNICAL TESTING CENTER "SPEKTR - T"	Auction (without conditions)	12,648	30 860
PRIVATE JOINT-STOCK COMPANY «UKRAINIAN ENERGY SAVING SERVICE COMPANY»	Repurchase / Auction	99,659	Evaluation Process
PJSC «RESEARCH AND PRODUCTION CONCERN«NAUKA»	Auction	46,449	Evaluation Process
LLC «TRAINING AND CERTIFICATION CENTRE FOR NON-DESTRUCTIVE CONTROL»	Repurchase / Auction	25,003	Evaluation Process
LLC«DESIGN AND SURVEY INSTITUTE«ODESAGROPROEKT»	Repurchase / Auction	13,64	Evaluation Process
SOE DNEPROPETROVSK SPECIAL DESIGN AND TECHNOLOGICAL BUREAU„ELEVATORMLYNVASH” (SPC)	Auction	-	Evaluation Process
SOE «SPECIAL DESIGN AND TECHNOLOGICAL BUREAU «CALCULATOR» (SPC)	Auction (with conditions)	-	652 639,2

Construction

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PJSC "UKRVUGLEPROMTRANS"	Auction (without conditions)	100	Evaluation Process
PJSC "SLAVUTA PLANT OF CONCRETE PRODUCTS"	Auction (without conditions)	95,85	5 828 535
PJSC "DNYPROMETROBUD"	Auction (with conditions)	95	Evaluation Process
PJSC "UKRZAKHIDVUGLEBUD"	Auction (without conditions)	48,667	2 179 614
PJSC "INDUSTRIAL GLASS COMPANY"	Auction (without conditions)	23	6 287 850
TOB «MYSTECHKO INVALIDYDIV»	Repurchase/Auction	50	Evaluation Process
SOE "ENERGOMONTAJ TRAIN № 754" (SPC)	Auction (with conditions)	-	11 914 000 (incl. land - 7 485 900)

Trade

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PJSC "UKRNAFTOPRODUKT"	Auction (without conditions)	50	Evaluation Process
PJSC "LUHANSKNAFTOPRODUKT"	Auction (without conditions)	36,536	Evaluation Process
PJSC "PRODUCTION "TECHNIK"	Auction (without conditions)	28,026	360 400,40
PRIVATE JOINT-STOCK COMPANY «M-SERVICE»	Repurchase/Auction	20,391	Evaluation Process
PRIVATE JOINT-STOCK COMPANY «UNITED ENGINEERING COMPANY»	Repurchase/Auction	0,99	Evaluation Process

Machinery and equipment

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PJSC "KAMIANETS-PODILSKSILMASH"	Auction (without conditions)	30,95	Evaluation Process
PJSC PLANT "KRASNYY LUCH"	Auction (with conditions)	100	Evaluation Process
PJSC PLANT "PRYLYV"	Auction (without conditions)	99,989	8 672 851,4
PJSC ARTEMOVSK MACHINERY CONSTRUCTION PLANT "POBEDA TRUDA"	Auction (without conditions)	99,981	4 899 535,6
PJSC TERNOPYL RADIOPLANT "ORYON"	Auction (with conditions)	96,129	Evaluation Process
PJSC ZAKARPATSKYY PLANT "ELEKTROAVTOMATYKA"	Auction (with conditions)	94,534	Evaluation Process
PJSC MACHINERY CONSTRUCTION ASSOCIATION "ORYON"	Auction (with conditions)	50	Evaluation Process
PJSC MACHINERY CONSTRUCTION PLANT "AMETYST"	Auction (without conditions)	49,569	1 577 812,8
PJSC "NYKOPOL PLANT OF PIPE FITTINGS"	Auction (without conditions)	29,99	Evaluation Process
PJSC "DNIPROVSK MACHINERY CONSTRUCTION PLANT"	Auction (with conditions)	25	Evaluation Process
PRIVATE JSC PEREMYSHLIANSKY INSTRUMENT-MAKING PLANT "MODULE"	Auction (without conditions)	24,72	596 102,5
PJSC "CHERNIVETSKY RADIOTECHNIC PLANT"	Auction (without conditions)	21,524	5 149 617,84
PJSC "ODESSA PLANT OF RADIAL DRILLING MACHINES"	Auction (without conditions)	15,024	Evaluation Process
PJSC "ARKSI"	Auction (without conditions)	6,839	422 378,77
PJSC "HYDROSYLA MZTG"	Auction (without conditions)	1,337	374 203,44

Machinery and equipment

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PJSC «AZOVMASH»	Auction	50	Evaluation Process
PRIVATE JOINT-STOCK COMPANY «TYUMEN-MEDIKO-SMELA»	Repurchase/ Auction	38,022	Evaluation Process
PRIVATE JOINT-STOCK COMPANY «UENPIKOM»	Repurchase/ Auction	30	Evaluation Process
PRIVATE JOINT-STOCK COMPANY «ISTA-CENTER»	Repurchase/ Auction	21,552	Evaluation Process
LLC «BUDELSKY PILOT PLANT»	Repurchase/ Auction	23,057	Evaluation Process

Objects of “small” privatization - 2016

- Separate nonresidential buildings in the regions (kiosks, shops, warehouses, garages, etc.)
- Construction in progress
- Non-operating objects
- Movable property
- Mentioned objects with/without land

Indicative list for 2016 on the SPFU website:

spfu.gov.ua/ua/content/spf-privatization-objects.html

If you have any questions, please, contact the SPFU:

“HOTLINE” – 254-29-76

“BIG” privatization (enterprises) – 200-30-90

“SMALL” privatization (objects) – 200-31-64